

RAREcask UNO

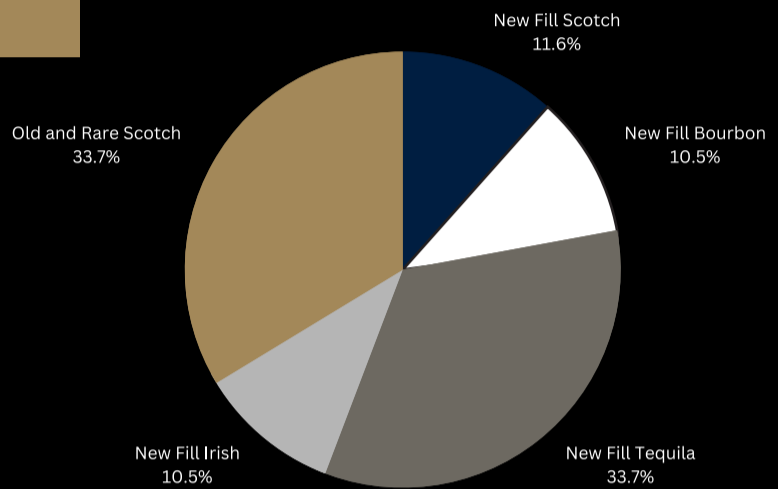
"Invest in Tequila and Whisky Barrels:
A Unique Opportunity."

INTRODUCTION

"Introducing RARECASK UNO: Elevate Your Portfolio with Exceptional Spirits. Our investment vehicle specialises in the acquisition, management and exit of investment-grade Tequila, Scotch Whisky, and other whiskey barrels. With an initial fund size of US\$5 million we invite institutional, professional, and accredited investors to join us. Operating as a Delaware Partnership LLC, Regulation D (506b), our investment vehicle offers a unique asset-backed growth opportunity. With a five-year investment horizon that features cash flows from year three, we aim for an expected annual return of 22%. Backed by industry leaders, House of Rare for Tequila and VCL Vintners for whiskey barrels, we ensure a comprehensive and expert approach to barrel investment."

INVESTMENT OVERVIEW

- **Asset:** Investment-grade Tequila, Scotch Whisky and other whiskey barrels;
- **Amount:** US\$5m with US\$2m oversubscription
- **Currency:** USD
- **Format:** Delaware Partnership LLC, Regulation D (506b)
- **Investor Type:** institutional/professional/accredited;
- **Minimum ticket:** \$250k
- **Term:** 5 years with cash flows starting year 3
- **Expected Annual Return:** 22%



PORTFOLIO ASSET DISTRIBUTION

PARTIES



HOUSE OF RARE

- **House of Rare:** Fund Managers, Tequila acquisition, management and disposition (exit)
- **VCL Vintners:** Whiskey barrel acquisition, management, disposition (exit)
- **Depository Bank:** Registered Escrow agent
- **Manager-Advisor:** John Belitsky
- **Auditor and Tax Advisor:** Wall CPA Firm LLC
- **Legal Advisor:** Steven J. Thayer, Handler Thayer, LLP

INVESTING IN BARRELS



Offering a distinctive investment opportunity:

- **Alternative Asset Class:** Tequila and Whisky barrels are one of the hottest alternative asset classes, offering a unique opportunity to diversify investment portfolios.
- **Real Life Appreciation:** With time spent in barrels, spirits evolve, enhancing their taste and complexity exponentially, resulting in one-of-a-kind, generational treasures."
- **Rich Heritage:** Tequila and Whisky boast a time-honoured legacy, cherished by connoisseurs and collectors across generations.
- **Global Demand:** The global demand for premium Tequila and Whiskies is on the rise, fueled by growing consumer interest and evolving drinking habits.
- **Tangible Value:** Unlike traditional financial assets, Tequila and Whisky barrels represent tangible, age-worthy assets with lots of exit opportunities.

ILLUSTRATIVE CUMULATIVE CASHFLOW

year 5	\$12,000,000
year 4	\$7,000,000
year 3	\$3,000,000
year 2	\$0
year 1	-\$4,750,000

INVESTMENT POLICY

- Transactions: Investment via direct purchase of select Tequila and Whiskey barrels;
- Assets: New Fill Tequila, Scotch, Bourbon, Irish Whiskey barrels plus Rare & Old Scotch barrels
- Manufacturers: World renowned spirit manufacturers.
- Geographies: Delaware based vehicle with assets held in secure facilities in the UK, Ireland, USA and Mexico.
- Origination: Portfolio of select barrels already identified, ageing cellar secured, strong access to international spirits buyers for exit

CONTACT INFORMATION

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Disclaimer:

Preliminary and Confidential

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