



Blue Owl Credit Income Corp. (referred to herein as the “Company” or “OCIC”)

### 1 | Your Investment

**1A** Investment Amount \$

**1B** Investment Type  
Select one

Initial Investment

Additional Investment

**1C** Share Class  
Select one

- Class S**  
 > Upfront sales load up to 3.5%  
 > \$25,000 minimum initial investment
- Class D**  
 > Upfront sales load up to 1.5%  
 > \$25,000 minimum initial investment
- Class I**  
 > No upfront sales load  
 > \$1,000,000 minimum initial investment

### 2 | Form of Ownership

**2A** Account Type

- |  |                         |
|--|-------------------------|
| Individual                                   | Traditional IRA         |
| Individual <b>with Transfer on Death*</b>    | Roth IRA                |
| Joint Tenants with Right of Survivorship     | SEP IRA                 |
| Joint Tenants <b>with Transfer on Death*</b> | Rollover IRA            |
| Community Property                           | Beneficial IRA          |
| Tenants in Common                            | Pension Plan            |
| Taxable Trust                                | Tax Exempt Trust        |
| Uniform Gift/Transfer to Minors              | Profit Sharing Plan     |
| State of                                     | Non-Profit Organization |
| Entity (select type below)                   |                         |
| Other  |                         |

\*Requires Transfer on Death form that can be found at blueowlproducts.com

**2B** Account Information

**Account Number**

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**Custodian Information** (If applicable)

Custodian Name

Custodian Signature

**2C** Entity Information

#### Trustee(s) and/or Authorized Signatory(s) information must be provided in Section 3.

The information provided must be compliant with IRS Form W-9 and related instructions. Please refer to www.IRS.gov for Form W-9.

**Select One** > Partnership Trust S-Corp C-Corp LLC Other

Entity Name Tax ID Number Date of Formation

Entity Address City State ZIP

Jurisdiction (If Non U.S., please provide a completed W-8) Exemptions (See Form W-9 instructions) Exempt Payee Code (If Any) Exemption from FATCA Reporting Code (If Any)

### 3 | Investor Information

The information provided in Section 3 must be compliant with IRS Form W-9 and related instructions. Please refer to [www.irs.gov](http://www.irs.gov) for Form W-9. The Company requires a U.S. Residential Street Address to be completed below. Please refer to Section 4 to provide a Mailing address if different than what's listed below.

#### 3A Investor Name (Investor / Trustee / Executor / Authorized Signatory Information)

Name (first, middle, last)	Date of Birth	Tax ID Number (SSN/EIN)	
Residential Street Address	City	State	ZIP
Title	Email Address	Phone Number	
Are you a U.S. person?	Yes	No	Country (If Non-U.S., Form W-8 is required)

#### 3B Co-Investor Name (Co-Investor / Co-Trustee / Co-Executor / Co-Authorized Signatory Information, if applicable)

Name (first, middle, last)	Date of Birth	Tax ID Number (SSN/EIN)	
Residential Street Address	City	State	ZIP
Title	Email Address	Phone Number	
Are you a U.S. person?	Yes	No	Country (If Non-U.S., Form W-8 is required)

#### 3C Co-Investor Name (Co-Investor / Co-Trustee / Co-Executor / Co-Authorized Signatory Information, if applicable)

Name (first, middle, last)	Date of Birth	Tax ID Number (SSN/EIN)	
Residential Street Address	City	State	ZIP
Title	Email Address	Phone Number	
Are you a U.S. person?	Yes	No	Country (If Non-U.S., Form W-8 is required)

### 4 | Alternate Mailing Address (if applicable)

Mailing Address	City	State	ZIP
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5 | Distribution Instructions

You are automatically enrolled in our Distribution Reinvestment Plan, unless you are a resident of ALABAMA, ARKANSAS, IDAHO, KANSAS, KENTUCKY, MAINE, MARYLAND, MASSACHUSETTS, NEBRASKA, NEW JERSEY, NORTH CAROLINA, OKLAHOMA, OREGON, VERMONT or WASHINGTON.

Refer to the prospectus for terms of the Distribution Reinvestment Plan. If you participate in the Distribution Reinvestment Plan or make subsequent purchases of shares of the Company, and you fail to meet the minimum net worth or annual income requirements for making an investment or you can no longer make the representations or warranties set forth in Section 7, you are expected to promptly notify your broker-dealer, financial advisor or investment advisor in writing of the change and to terminate your participation in the Distribution Reinvestment Plan.

If you are not a resident of the states listed above, you are automatically enrolled in the Distribution Reinvestment Plan. Please check here if you DO NOT wish to be enrolled in the Distribution Reinvestment Plan and complete the Cash Distribution Information section below.

If you ARE a resident of Alabama, Arkansas, Idaho, Kansas, Kentucky, Maine, Maryland, Massachusetts, Nebraska, New Jersey, North Carolina, Oklahoma, Oregon, Vermont or Washington, you are not automatically enrolled in the Distribution Reinvestment Plan. Please check here if you wish to enroll in the Distribution Reinvestment Plan. You will automatically receive cash distributions unless you elect to enroll in the Distribution Reinvestment Plan.

Only complete the following information if you do not wish to enroll in the Distribution Reinvestment Plan

For custodial held accounts, if you elect cash distributions the funds must be sent to the custodian.

▶ **Pay to Brokerage Account #**

Fidelity	Charles Schwab	Pershing
RBC	TD Ameritrade	Other

▶ **Mail a check** to Investor Mailing Address

▶ **Electronic Deposit – Select one**      Checking      Savings

Name of Financial Institution

ABA Routing Number      Account Number

The Company is authorized to deposit distributions to the checking, savings or brokerage account indicated above. This authority will remain in force until the Company is notified otherwise in writing. If the Company erroneously deposits funds into the account, the Company is authorized to debit the account for an amount not to exceed the amount of the erroneous deposit.

6 | Electronic Delivery Consent (optional)

By signing below and agreeing to electronic delivery, I (we) confirm that, to the extent possible, I (we) consent to receiving all future stockholder communications, including purchase confirmations, quarterly investor statements, repurchase offers & annual tax documents, electronically and consent to stop delivery of all paper communications. For purposes of this consent, electronic delivery includes delivery via e-mail and/or by posting such documents to the Company's website, investor portal, and may include documents provided in portable document format (PDF) or via links to external websites. I (we) acknowledge that I (we) will not receive paper copies of stockholder communications in the future unless (i) I (we) change or revoke my (our) election at any time by notifying OCIC, which I (we) have the right to do at any time (ii) my (our) consent is terminated by an invalid email address; or (iii) I (we) specifically requesting a paper copy of a particular stockholder communication from OCIC, which I (we) have the right to do at any time.

I (we) have provided a valid email address. If that email address changes, I (we) will send a notice of the new email address by contacting Blue Owl's Service Center, provided that I (we) understand that providing an updated e-mail address will not change my (our) election to receive stockholder communications electronically. I (we) understand that any changes to my (our) election to receive stockholder communications electronically may take up to 30 days to take effect and that I (we) have the right to request a paper copy of any electronic communication by contacting Blue Owl's Service Center during that 30 day period.

The electronic delivery service is free; however, I (we) may incur certain costs, such as usage charges from an Internet service provider, printing costs, software download costs or other costs associated with access to electronic communications or the Company's investor portal. I (we) understand this electronic delivery program may be changed or discontinued and that the terms of this agreement may be amended at any time. I (we) understand that there are possible risks associated with electronic delivery such as emails not transmitting, links failing to function properly and system failures of online service providers, and that there is no warranty or guarantee given concerning the transmissions of email, the availability of the Company's investor portal, or information on it, other than as required by law.

Owner or Authorized Person Signature	Date

## 7 | Investor Initials

In order to induce the Company to accept this subscription, I (we) hereby represent and warrant as follows\*:

Each investor must initial representations A through F if applicable:

		Primary Investor Initials	Co-Investor Initials	Co-Investor Initials
<b>A</b>	I (we) have received the prospectus (as amended or supplemented) for the Company at least five business days prior to the date hereof.	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>B</b>	I (we) acknowledge that shares of this offering are illiquid and appropriate only as a long-term investment.	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>C</b>	I (we) represent that I am/(we are) am either purchasing the shares for my (our) own account, or if I am (we are) purchasing shares on behalf of a trust or other entity of which I am (we are) a trustee or authorized agent, I (we) have due authority to execute this subscription agreement and do hereby legally bind the trust or other entity of which I am (we are) trustee or authorized agent.	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>D</b>	I (we) represent that I (we) either have (i) a net worth of at least \$250,000 or (ii) a net worth of at least \$70,000 and a gross annual income of at least \$70,000. (Net worth does not include home, furnishings and personal automobiles).	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>E</b>	Initial only if applicable: I am (we are) a resident of <b>Alabama, Idaho, Iowa, Kansas, Kentucky, Maine, Massachusetts, Missouri, Nebraska, New Mexico, North Dakota, Ohio, Oklahoma, Oregon, Tennessee, Vermont or Washington</b> and meet the additional suitability requirements imposed by my (our) state of primary residence as set forth in the prospectus (as amended or supplemented as of the date hereof) under the section described in the prospectus and entitled "Suitability Standards".	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>F</b>	Initial only if applicable: I am (we are) a <b>New Jersey</b> investor and have (a) a minimum liquid net worth of at least \$100,000 and a minimum annual gross income of not less than \$85,000, or (b) a minimum liquid net worth of \$350,000. For these purposes, "liquid net worth" is defined as that portion of net worth (total assets exclusive of home, home furnishings, and automobiles, minus total liability) that consists of cash, cash equivalent and readily marketable securities. In addition, I am (we are) a New Jersey investor and my investment in the Company, its affiliates, and other non-publicly traded direct investment programs (including real estate investment trusts, business development companies, oil and gas programs, equipment leasing programs and commodity pools, but excluding unregistered, federally and state exempt private offerings) does not exceed ten percent (10%) of my (our) liquid net worth.	<input type="text"/>	<input type="text"/>	<input type="text"/>

\*Except in the case of fiduciary accounts, such as those administered by trustees, guardians, conservators, custodians and personal representatives, an investor may not grant any person a power of attorney to make the representations on his, her, or its behalf.

## 8 | Important Information Rights, Certifications and Authorizations

### Substitute IRS Form W-9 Certification:

Under penalties of perjury, I certify that:

1. The taxpayer identification number shown on this subscription agreement in Section 2 or 3 is my correct taxpayer identification number or (I am waiting for a number to be issued to me), and
2. I am not subject to backup withholding because (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
3. I am a U.S. citizen or other U.S. person (defined in IRS Form W-9 instructions), and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct

**Certification Instructions:** You must cross out certification 2 if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return.

The IRS does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.

Non-U.S. persons should cross out certifications 1 through 3 above and must complete and provide us with a valid IRS Form W-8.

### ► By signing below, you also acknowledge:

- You should not expect to be able to sell your shares regardless of how we perform.
- The Company may offer to repurchase a limited number of shares and/or you may be able to sell your shares, in either case it is likely you will receive less than your initial purchase price.
- We do not intend to list our shares on any securities exchange and we do not expect a secondary market in the shares to develop.
- You should consider that you may not have access to the money you invest for an indefinite period of time.
- Because you will be unable to sell your shares, you will be unable to reduce your exposure in any market downturn.
- The Company may pay distributions from sources other than earnings which may affect future distributions.
- The amount of distributions, if any, are uncertain and at the discretion of the Company's board of directors.
- An investment in our shares is not suitable for you if you need access to the money you invest.
- Our distributions may be funded from unlimited amounts of offering proceeds or borrowings, which may constitute a return of capital and reduce the amount of capital available to us for investment. Any capital returned to stockholders through distributions will be distributed after payment of fees and expenses.
- Our distributions to stockholders may be funded in significant part from the reimbursement of certain expenses, including through the waiver of certain investment advisory fees, that may be subject to repayment to our investment adviser. Significant portions of these distributions may not be based on our investment performance and such waivers and reimbursements may not continue in the future. The repayment of any amounts owed will reduce the future distributions to which you would otherwise be entitled.

### ► Each investor must sign below (Custodians must sign in Section 2 on a custodial account)

Investor or Authorized Person Signature	Date
Joint Investor or Authorized Person Signature	Date
Joint Investor or Authorized Person Signature	Date

## 9 | Investor Representative Information

The financial advisor or investor representative (each, an “Investor Representative”) listed below hereby warrants that he/she is duly licensed and may lawfully sell shares in the state designated as the investor’s legal residence or is exempt from such licensing.

Name of Financial Institution				Financial Institution CRD Number
- or -				
Name of Investor Representative(s)	Rep/Advisor Number/Team ID		Rep CRD Number	
Office Street Address	City	State	ZIP	
Email Address	Phone Number			

## 10 | Investor Representative Signature

The undersigned confirms by its signature that it (i) has reasonable grounds to believe that the information and representations concerning the investor(s) identified herein are true, correct and complete in all respects; (ii) has verified that the form of ownership selected is accurate and, if other than individual ownership, has verified that the individual executing on behalf of the investor(s) is properly authorized and identified; (iii) has discussed such investors’ prospective purchase of shares with such investor(s); (iv) has advised such investor(s) of all pertinent facts with regard to the liquidity and marketability of the shares; (v) has delivered the prospectus and related amendments and supplements, if any, to such investor(s); (vi) understands that no sale of shares shall be completed until at least five business days after the date the investor(s) receives a copy of the prospectus, as amended or supplemented; and (vii) has reasonable grounds to believe that the purchase of shares is a suitable investment for such investor(s), that such investor(s) meets the Suitability Standards applicable to such investor(s) set forth in the prospectus (as amended or supplemented as of the date hereof), and that such investor is in a financial position to enable such investor to realize the benefits of such an investment and to suffer any loss that may occur with respect thereto. The Broker Dealer, Financial Advisor or Investor Representative listed in Section 9 has performed functions required by federal and state securities laws and, as applicable, FINRA rules and regulations, including, but not limited to Know Your Customer, Suitability and PATRIOT Act (AML, Customer Identification) as required by its relationship with the investor(s) identified on this document. By checking the share class in Section 1, you affirm that in accordance with the prospectus (i) this investment meets applicable qualifying criteria, and (ii) fees due are reduced or waived as disclosed therein.

This subscription agreement and all rights hereunder shall be governed by, and interpreted in accordance with, the laws of the state of Maryland. I understand this Subscription Agreement is for the offering of OCIC.

<input style="width: 95%; height: 35px;" type="text"/>	
Investor Representative Signature	Date

## Delivery Instructions and Requirements

### Cash, money order, counter checks, third party checks and travelers checks will NOT be accepted.

If a check received from an investor is returned for insufficient funds or otherwise not honored, OCIC, or its agent, may return the check with no attempt to redeposit. In such event, any issuance of the shares or declaration of distributions on shares may be rescinded by OCIC. OCIC may reject any subscription, in whole or in part, in its sole discretion.

#### ► By Wire Transfer:

UMB Bank NA  
ABA Routing Number: 101000695  
OCIC Account Number: 98 7233 5856  
Account Name: UMB Bank NA, Escrow Agent  
for Blue Owl Credit Income Corp.

#### ► By Standard Mail:

OCIC  
c/o DST Systems, Inc. as Processing Agent  
PO BOX 219398  
Kansas City, MO 64121-9398

#### ► Overnight Mail:

OCIC  
c/o DST Systems, Inc. as Processing Agent  
STE 219398 430 W 7th  
Kansas City, MO 64105-1407

### To ensure the fastest possible processing of this Subscription Agreement, all relevant information must be completed.

Each subscription will be accepted or rejected as soon as reasonably possible. However, the Company has up to 30 days to accept or reject each subscription from the date the subscription is received by the Company's Processing Agent. Investors will receive a confirmation of their purchase.

### Custodial accounts, forward subscription agreement to the custodian.

#### Once completed, send form via:

- **Email:** BlueOwl.Docs@dstdsystems.com
- **Fax:** 1-844-643-0431
- **Mail:** Refer to standard and overnight mailing instructions above. Make checks payable to "UMB Bank, N.A., as EA for OCIC" or to the custodian of record for qualified plan or brokerage account investments.

## Supplemental Documents Required for Entity Investors

Entity Type	Requirements
Estate	Letters of Testamentary or Estate Affidavit
LLC	Articles of Incorporation <b>AND</b> 4 Required Data Elements for all Authorized Traders
Revocable & Irrevocable Trust	1st and Last Page of Trust Docs
Corporation (C-Corp)	Articles of Incorporation AND Corporate Resolution <b>AND</b> 4 Required Data Elements for All Authorized Traders
Corporation (S-Corp)	Articles of Incorporation, Certificate of Incumbency, or Corporate By-Laws <b>AND</b> 4 Required Data Elements for All Authorized Traders
Partnership	Partnership Agreement <b>AND</b> 4 Required Data Elements for All Authorized Traders
Insurance Company	Documents providing authorized business (ex. Business Certificate of Agreements) <b>AND</b> 4 Required Data Elements for All Authorized Traders
Financial Organization	Documents providing authorized business (ex. Business Certificate of Agreements) <b>AND</b> 4 Required Data Elements for All Authorized Traders
Hospital/Medical Institution	Business License <b>AND</b> 4 Required Data Elements for All Authorized Traders
Cemeteries/Funeral Homes	Business License <b>AND</b> 4 Required Data Elements for All Authorized Traders
Charitable and Welfare Organization	Documents providing authorized business (ex. Business Certificate of Agreements) <b>AND</b> 4 Required Data Elements for All Authorized Traders
Church/Religious Institution	Documents providing authorized business (ex. Business Certificate of Agreements) <b>AND</b> 4 Required Data Elements for All Authorized Traders
Colleges and Universities	Documents providing authorized business (ex. Business Certificate of Agreements) <b>AND</b> 4 Required Data Elements for All Authorized Traders
Non-Financial Organization Club	Registration with University/Business License <b>AND</b> 4 Required Data Elements for All Authorized Traders